

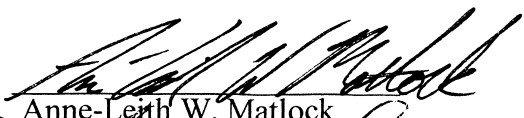
1 We declare under penalty of perjury under the laws of the State of
2 California that the foregoing is true and correct, if called upon to testify, we could
3 or would competently testify thereto and that this declaration was executed this
4 28th of August 2007, at Walnut Creek, California.

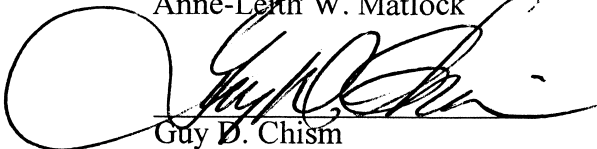
5
6
7
8 DATED: August 28, 2007

Respectfully Submitted,

MATLOCK LAW GROUP

11
12 By:


Anne-Leith W. Matlock


Guy D. Chism

Attorneys for Dataway, Inc.